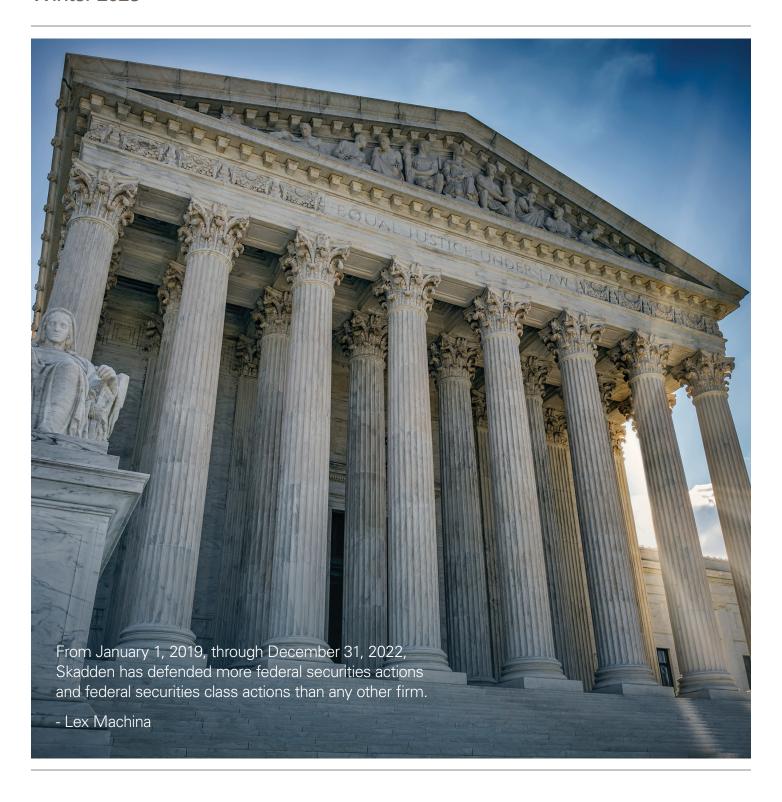
Skadden

Summary of Skadden's Securities Litigation Capabilities

Winter 2023



Extensive SecuritiesLitigation Experience



According to Lex Machina, for the period January 1, 2019, through December 31, 2022, Skadden has defended more federal securities actions and federal securities class actions than any other firm.

Our litigators have extensive experience in trial and appellate courts at the federal and state levels, before administrative tribunals, in arbitrations and other dispute resolution proceedings, and before government agencies. We represent clients in securities class actions and derivative actions across a wide range of industries, including, among many others:

Accounting

Biotechnology and Life Sciences

Blockchain and Cryptocurrency

Consulting

Education

Energy and Utilities

Financial Institutions, Hedge Funds and Private Equity

Health Care

Industrial and Manufacturing

Insurance

Metals and Mining

Pharmaceuticals

Retail, Food and Beverage

Technology, Media and

Telecommunications

Transportation and Automotive

Leaders in Securities Litigation

Our attorneys are dedicated to providing exceptional client service with an emphasis on creativity, collaboration and efficiency. We work with clients to assess their case within the context of their overall business and legal objectives, and we strive to deliver results that meet these goals at every stage of litigation.

"Their work is worth its weight in gold. They provide advice in a timely manner and are always on call to deal with any issue that comes up."

"They partner incredibly well with internal counsel as well as other firms and have a collegial and collaborative approach."

"Very attentive and understands our goals as the client."

"Operates seamlessly across the world."

"Thorough, diligent and truly impressive."



Awards & Recognition



Selected Client Representations

We represent clients ranging from *Fortune* 100 to emerging market companies in every industry in securities litigation matters around the world. A few recent representations include, among others:











































Selected Client Representations

cont'd















MAKER Morgan Stanley































Global Securities Litigation Platform

The Americas

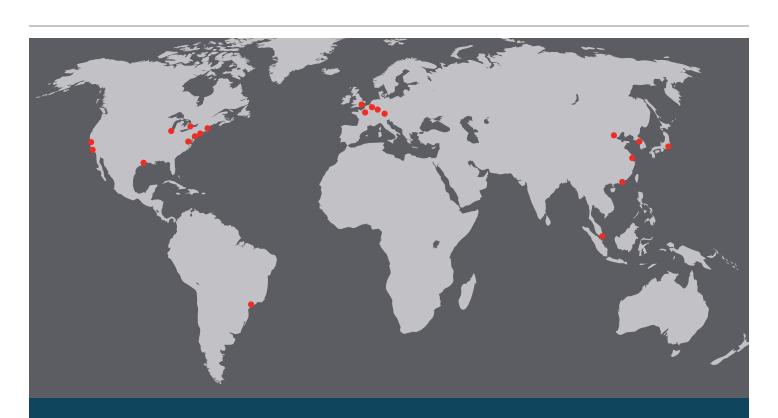
Boston Chicago Houston Los Angeles New York Palo Alto São Paulo Toronto

Washington, D.C. Wilmington

Europe

Brussels Frankfurt London Munich Paris Asia Pacific

Beijing Hong Kong Seoul Shanghai Singapore Tokyo



Skadden's global securities litigation presence positions us to advise clients around the world on U.S. securities litigation issues. Our U.S.-trained litigators, based in Europe, Asia and Latin America, have the unique ability to assemble collaborative teams with deep and relevant experience across our worldwide platform.

We represent clients from all over the world, including from:

Australia Brazil Canada China Colombia Denmark France

Germany

Ireland Israel Italy Japan Malaysia Mexico Scotland Singapore Spain Sweden Switzerland United Kingdom

Trial Support

Skadden's integrated, multidisciplinary team of trial support consultants assists our litigators in a variety of contexts, including with client presentations, appearances before regulatory bodies, mediation or arbitration, and in the courtroom.



Our attorneys work with our trial support consultants to develop trial themes and arguments, conduct research, prepare witnesses to testify, distill complex ideas into understandable and appealing visuals, plan for smooth and efficient courtroom logistics, and provide fast and comprehensive access to critical information in high-stakes situations.



Jury Research

From early testing of case themes to real-time evaluations of potential jurors based on our database of several thousand questionnaires, our jury research efforts support our litigators through:

- focus groups and mock trials;
- theme development;
- witness preparation; and
- jury selection.



Trial Coordination

Our trial support consultants efficiently manage the process associated with the entire trial, including evidence preparation tasks like pretrial filings, exhibit lists, deposition designations and case records. They also plan the on-site logistics for trial, such as identifying locations, coordinating contract negotiations and developing budgets; they then manage every aspect of the litigation "war room" to ensure that they meet any and all production requests during the course of the trial while facilitating seamless coordination of courtroom mechanics.



Graphic Design and Presentation

Our trial support consultants conceive and create compelling, persuasive graphics for use at trial, making it easier for jurors and judges to understand the case. They also possess the technological know-how to ensure that presentations are flawlessly executed, avoiding the negative impression that technical difficulties or poorly presented visuals can make.

Our Firm

1,700 lawyers21 offices50+ practices

Our integrated practices provide significant value and cost-efficiencies, bringing together the exceptional breadth of experience needed to satisfy our clients' business objectives.

We are known for our utmost dedication to client service, commitment to excellence, creativity and resourcefulness in providing innovative advice and novel legal solutions.

Areas of Practice

Accounting

Anti-Bribery and FCPA Defense and Compliance

Anti-Money Laundering and Economic Sanctions

Antitrust/Competition

Banking

Capital Markets

CFIUS and Foreign Investment Reviews

Climate Change

Communications

Congressional Investigations and Government Policy

Consumer Financial Services

Corporate Governance

Corporate Restructuring

Cross-Border Investigations

Cybersecurity, Privacy and Sensitive Technologies

Derivatives

Energy and Infrastructure Projects

Energy Regulation and Litigation

Energy Tax

Environmental

European Union/International Competition

Executive Compensation and Benefits

Financial Institutions

Financial Institutions Regulation and

Enforcement

Gaming

Government Enforcement and

White Collar Crime

Insurance

Insurance M&A

Intellectual Property and Technology

Intellectual Property Litigation

International Litigation and Arbitration

International Tax

International Trade

Investment Management

Labor and Employment Law

Life Sciences and Health Care

Litigation

Mass Torts, Insurance and Consumer

Litigation

Media and Entertainment

Mergers and Acquisitions

Mining

Outsourcing

Political Law

Private Clients/Trusts and Estates

Private Equity

Real Estate

Real Estate Investment Trusts

SEC Reporting and Compliance

Securities Enforcement

Securities Litigation

Sports

Structured Finance

Supreme Court and Appellate Litigation

Tax

Tax Controversy and Litigation

Skadden

Diversity, Equity & Inclusion

Skadden's global diversity, equity and inclusion (DEI) mission is to recruit, develop and advance high-performing attorneys whose diverse backgrounds, experiences and perspectives enrich our culture and position us to provide clients with the most innovative solutions.

Signature Programs

Our DEI strategy prioritizes career development within our attorney talent pipeline and externally, fostering a sense of inclusion and belonging:

Career Sponsorship Program

Identifies high-performing talent from underrepresented identity groups and pairs them with a partner-sponsor to help guide their development and progression

Women's Leadership Forum

Customized leadership development, building on the strengths of highpotential senior women associates and counsel

Affinity Networks

Communities built around shared experiences and backgrounds for attorneys who self-identify as women, people of color, LGBTQ, military veterans and/or parents, first-generation professionals and allies to those communities

Learn. Advocate. Lead.

Offers forums for ongoing learning through internal conversations and training programs, as well as guest speaker events

1L Scholars Program

A unique internship that blends firm, in-house and *pro bono* work for 1Ls who demonstrate a commitment to DFI

SEO Corporate Law Program

Partnered for more than 30 years with the SEO Corporate Law Program for high-achieving college graduates of color matriculating into law school



affinity networks

External Pipeline Efforts

We founded the **Skadden Fellowship Foundation** in 1988, which has become the largest public interest law firm in the United States. The Foundation has funded more than 900 fellowships to improve legal services for the impoverished.

Skadden concluded its multiyear pledge as the sole underwriter of the Honors Program in Legal Studies at the Colin Powell School at The City

College of New York with a \$9 million gift. Honors Program graduates, mostly from underrepresented racial/ethnic backgrounds and underserved communities, attend some of the most prestigious law schools in the country,including Yale Law School, Penn Law, NYU School of Law and Berkeley Law.

The firm has partnered with **PRIME**, an alliance of law firms across the U.K. and Ireland that is committed to improving access to the legal profession through work experience.

Diversity, Equity & Inclusion (Continued)

By the Numbers

Diversity is about more than numbers and cannot be fully measured, but a significant part of our mission is to increase attorney representation across gender, racial and ethnic, cultural and sexual orientation identities at all levels.

Gains over the past several years include:

Partnership Promotions 2020, 2021 and 2022 Classes

(Most diverse in the firm's history)



49 Attorneys Promoted to Partner



Women and People of Color

Appointments to Firm Governance Roles



Partnership Selection and Counsel Committees are chaired by women, and include:



Women and Diverse Partners

54% of U.S. attorneys are from underrepresented backgrounds

including women, attorneys of color, LGBTQ+ attorneys, attorneys with disabilities and military veteran attorneys

Hired more than 240 1L Scholars

from 21 law schools (since 2012)



Nearly 50% of alumni from 1L Scholars Program

joined the firm as full-time associates



Women's Leadership Forum

67% of participants remain with the firm

have advanced to a higher position (34 promotions to partner)

Over the past 4 years, 18 of 27 participants

in the firm's Career Sponsorship Program have been elevated to partner (10) and to counsel (8)

Diversity, Equity & Inclusion (Continued)



Inaugural law firm winner of
NAACP Legal Defense Fund
Equal Justice Award for our
work and partnership with LDF

Ways We Collaborate With Clients



Skadden 1L Scholars Program



"GC Conversations" Series, in which general counsel speak with our attorneys about their views on DEI, client service and career management



Networking events with firm affinity networks and client employee resource groups



CLE presentations for clients by our attorneys



Workshops on professional development that combine firm and client women's networks



Piloting cross-organization mentoring program

Committed To Raising the Bar on DEI Efforts

Our recent initiatives include:

Spearheaded the launch of the Law Firm Antiracism Alliance (LFAA), which now has more than 300 law firm members, to tackle systemic racism in the law

Enhanced our **Learn. Advocate. Lead.** platform with new "Perspectives on Racial Equity" and "Voices@Skadden" speaker series, in addition to ongoing trainings and resources on antiracism, allyship and inclusive leadership

Augmented our **well-being resources** to address multicultural perspectives

Providing billable hours equivalent credit for contributions to DEI and recruiting

Earned Mansfield Certified Plus designation from Diversity Lab—the firm met or exceeded the pipeline consideration requirements for certification and successfully reached at least 30% diverse lawyer representation in several leadership categories

Rankings & Recognition

2021 Compass Award winner

 Leadership Council on Legal Diversity (LCLD)

Named one of the **Best Places to Work for LGBT Equality** by the Human Rights Campaign

Foundation and received a **100% on the 2022 Corporate Equality Index** for the 13th year

Women in Law Empowerment Forum's (WILEF) Gold Standard Certification for the 11th consecutive year

Recognized by **The Americas Women in Business Law awards** for advancing diversity in the profession

Among the firms with the highest representation of Black attorneys according to The American Lawyer's 2021 Diversity Scorecard

2020 Law Firm Diversity Award from Asian American
Bar Association of New York



Pro Bono

We are proud of our long-standing commitment to public service. Having dedicated nearly 2 million hours to *pro bono* work over the last 10 years alone, Skadden's lawyers and professional staff strongly believe in using their strengths to help lift those individuals and groups unable to afford legal services.



We encourage lawyers at all stages of their careers to find a cause that sparks their interest and to match that interest with legal needs in our communities.



Our pro bono work is diverse and far-reaching. It includes work related to immigration and asylum; nonprofit incorporation, tax exemption and operations; civil litigation; administrative hearings; life planning; criminal matters; community development; veterans' issues; and cases involving domestic violence survivors.



We regularly partner with clients around the globe on sharedvalue *pro bono* and community service work, including joint legal services efforts and a range of support for clients' *pro bono* and charitable endeavors.



Skadden led the formation of the Law Firm Antiracism Alliance (LFAA) in 2020. The LFAA, which now includes more than 300 firms and 200,000 lawyers and other professionals, creates and facilitates opportunities to pursue equity in the law and racial justice.



Our firmwide Immigration Impact Project (IIP), launched in 2017, has opened more than 655 immigration matters with more than 1,000 attorneys and professional staff participating.



Our commitment to *pro bono* work has been widely recognized: Law Firm: Innovations in Pro Bono (winner, *Legalweek* Leaders in Tech Law Awards, 2021); Pro Bono Hot List (*The National Law Journal*, 2020); awarded highest honor by the New York State Bar Association Empire State Counsel, 2021; Pro Bono Law Firm Gold Award (Law Society of Hong Kong, 2021); Pro Bono Law Firm of the Year (*Law360*); and Corporate Philanthropy Award (*Washington Business Journal*).

1,600 matters 180k hours

pro bono contributions by attorneys, summer associates and professional staff firmwide in 2021

Charter signatory of Pro Bono Institute's Law Firm Pro Bono Challenge

930+

paid legal fellowships awarded to date through the Skadden Fellowship Program

20 years

externship programs at the Legal Aid Society in New York and Washington, D.C. and Lawyers Alliance for New York

Our Team

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